(Print or Type Responses)

Johnson Michael

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL						
OMB Number:	3235-0287					
Estimated average burd	en					
hours per response	0.5					

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

longer subject to Section 16. Form 4 or Instruction 1(b).

1. Name and Address of Reporting Person*

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Form 5 obligations may Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading Symbol

Flux Power Holdings, Inc. [FLUX]

C/O FLUX F MELROSE I		IOLDINGS, INC		3. Date of 03/09/2		liest Trans	saction	(Month/Da	iy/Year)		neer (give in	ic below)	Ouler (s	респу всюму	
VISTA,, CA	92081	(Street)	4	4. If Ame	ndm	ent, Date	Origin	al Filed(Mon	th/Day/Ye	ear)	_X_ Forn	n filed by On	oint/Group I e Reporting Per- re than One Rep		icable Line)	
(City)	(Zip)	Table I - Non-Derivative Securities Acqui							cquired, Di	ired, Disposed of, or Beneficially Owned						
(Instr. 3) Date		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		Date, if	(Instr. 8)		4. Securities Acquired (A) or Disposed of (D (Instr. 3, 4 and 5) (A) or Amount (D) Pr		Owned Following Reported Transaction(s) (Instr. 3 and 4)		O Fo D or (I	wnership of orm: Be irect (D) Indirect (In	eneficial wnership		
Reminder: Repo	ort on a separ	rate line for each clas		- Derivat	tive S	Securities	Acqu	Persons this for current	m are i y valic	not require	d to respon trol number ally Owned	nd unles		contained ir displays a	SEC 14	74 (9-02)
Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	rcise (Month/Day/Year) f tive	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5.1 f Transaction De Code Sec (Instr. 8) Ac or (D		5. Numb Derivativ Securitie Acquired or Dispo (D) (Instr. 3, and 5)	ve s l (A) sed of	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		Derivative Security	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s)		Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisabl	e Expi	ration Date	Title	Amount or Number of Shares		(Instr. 4)	(Instr. 4)	
Convertible Note (1)	(1)	03/09/2020		P		\$ 750,00	0	(1)	06/3	30/2020 <mark>(1)</mark>	Common Stock	(1)	(1)	\$ 750,000 (1)	I	See Footnote

Reporting Owners

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Johnson Michael C/O FLUX POWER HOLDINGS, INC. 2685 S. MELROSE DRIVE VISTA,, CA 92081	X	X				

Signatures

/s/ Michael Johnson	03/11/2020
**Signature of Reporting Person	Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- In connection with an unsecured promissory note for the principal amount of \$750,000 (the "Note") issued by the Issuer to Esenjay Investments, LLC, a Delaware limited liability company (1) ("Esenjay"), the Issuer granted Esenjay the right to convert the Note at any time on or after the Issuer's next the next qualified financing (with gross proceeds of at least \$1 million) at a conversion price equal to the price per share paid by other investors in such financing. The maturity date of the Note is June 30, 2020 unless extended or due earlier as a result of an occurrence of an event of default under the Note. As of the date of the filing, there is \$750,000 outstanding under the Note.
- (2) Mr. Johnson is the sole director and beneficial owner of Esenjay.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.